



Jet Propulsion Laboratory
California Institute of Technology

Pushing the Boundaries of Autonomous Robotic Exploration of Planetary Bodies

Issa A.D. Nesnas

JPL's Lead on NASA Autonomous Systems Capability Leadership Team
Associate Director, Caltech's Center for Autonomous Systems and Technologies
Principal Robotics Technologist, Jet Propulsion Laboratory, California Institute of Technology

With inputs from: Andrew Johnson, Teddy Tzanetos, and Michael McHenry

May 14, 2024 - INCOSE Working Group
El Segundo, CA

© 2024 California Institute of Technology. Government Sponsorship Acknowledged.
Clearance: Clearance: CL#24-2339



Outline

- About the Jet Propulsion Laboratory
- What is autonomy, when do we need it, and why
- Recent highlights of JPL autonomous capabilities
- Architecting autonomous systems
- Principles for architecting autonomous systems
- System-level/function-level autonomy
- Next steps
- Concluding thoughts

NASA's Jet Propulsion Laboratory



Pasadena, California
Founded in the 1930s

Federally funded Research and Development Center
Managed by California Institute of Technology

Many Firsts in Space Exploration



1st U.S. Satellite
1958 – Explorer 1



1st Powered Flight on another Planet
2021 – Ingenuity



1st Flybys of Neptune/Uranus
1986, 1989 – Voyager 2



1st rover on Mars
1997 – Sojourner



1st Cached Mars Sample for Potential Return
2021 – Perseverance



1st orbiter at Saturn
2004 – Cassini



WHAT, WHEN, AND WHY?

What is Autonomy?

Autonomy is the ability of a system to achieve goals while operating independently of external control

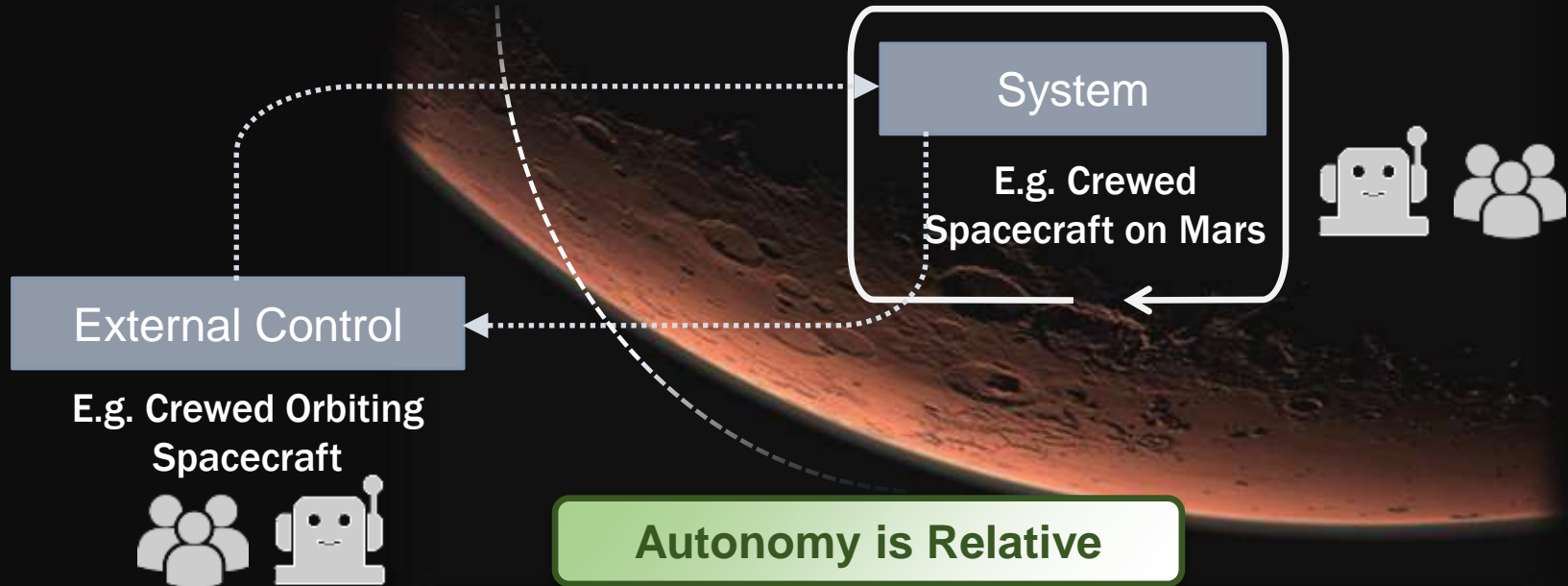
NASA Autonomous Systems Taxonomy, Rev 1, 2018



What is Autonomy?

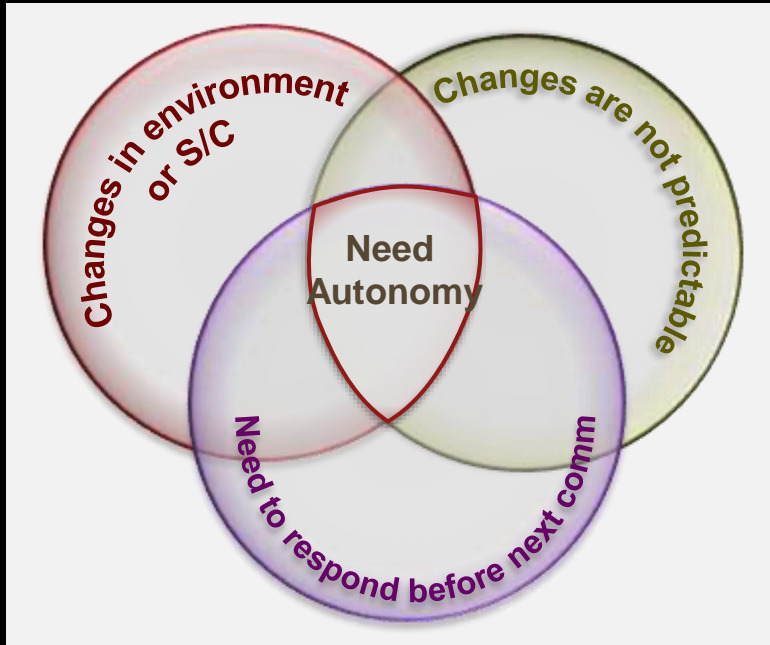
Autonomy is the ability of a system to achieve goals while operating independently of external control

NASA Autonomous Systems Taxonomy, Rev 1, 2018



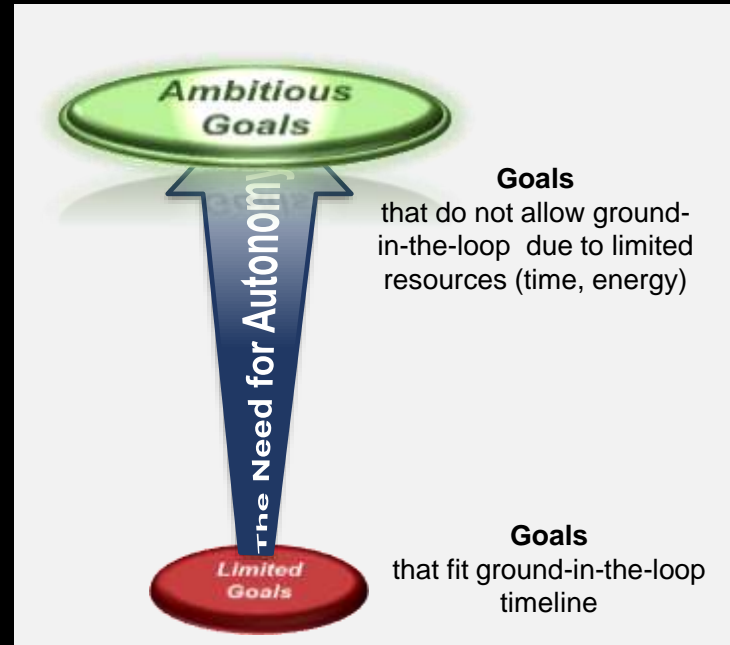
When Do We Need Autonomy?

A



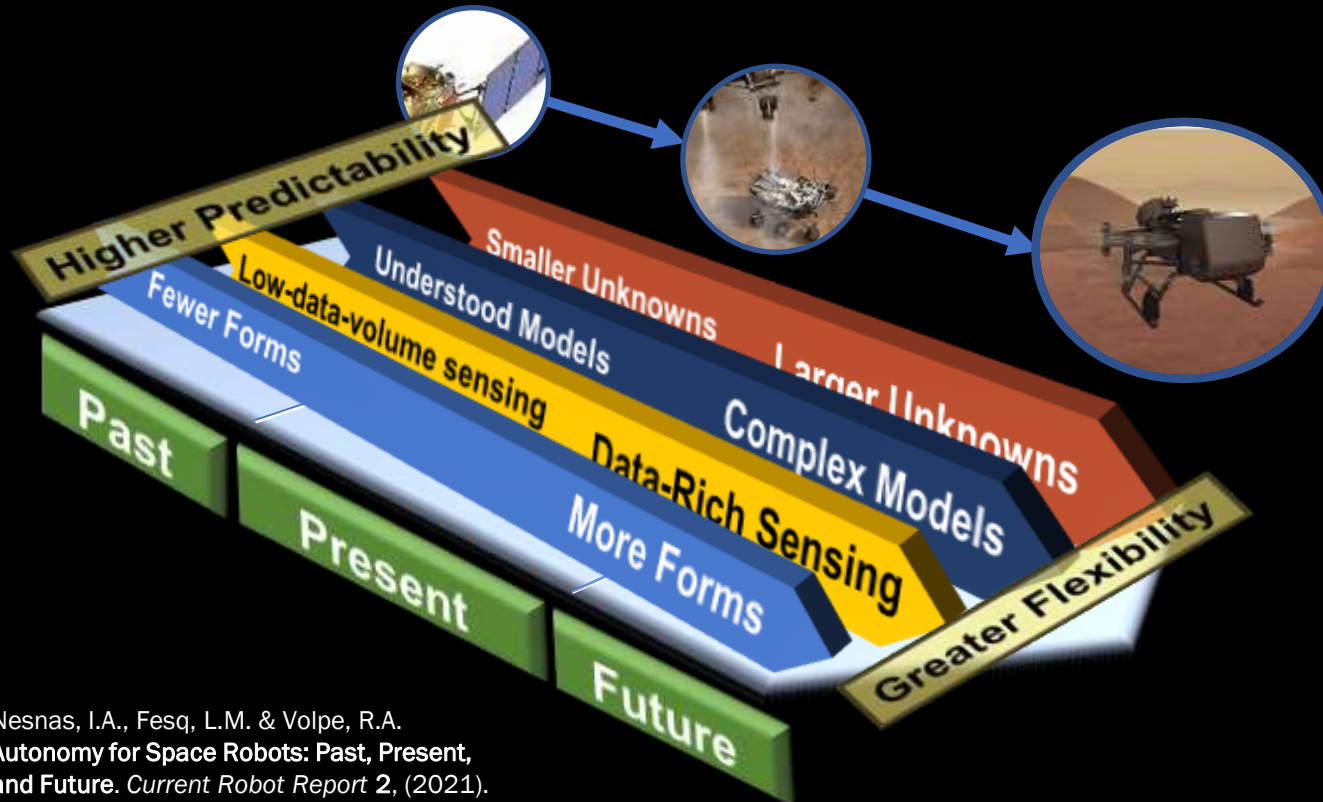
or

B



Needs are driven by the spacecraft, environment, and goals

Why Do We Need Autonomy?



Nesnas, I.A., Fesq, L.M. & Volpe, R.A.
**Autonomy for Space Robots: Past, Present,
 and Future.** *Current Robot Report 2*, (2021).

Examples

Unknowns

- Terrains
- Materials
- Contact

Models

- Terra-mechanics
- Weather
- Physical contact

Sensing

- Visual
- 3D mapping
- Traversability
- Object recognition

Forms

- Rovers
- Balloons
- Arms
- Melting probes

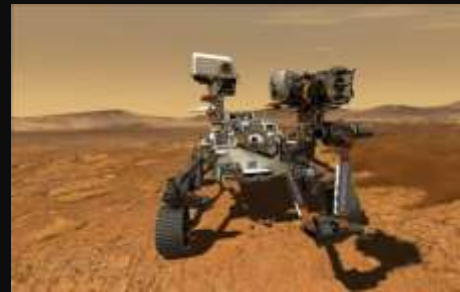
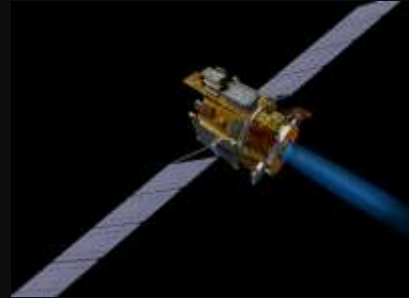


RECENT HIGHLIGHTS

Recently Flown Autonomous Capabilities



- Deep space navigation
- Entry, descent and landing
- Surface mobility
- Above-surface mobility



Spacecraft Control

Entry, Descent and Landing



Flight Deployed

- **2003 Mars Exploration Rover:** descent imagery used to estimate and control horizontal velocity
- **2011 Mars Science Laboratory:** closed-loop guidance, navigation and control (GNC) to guide large lander to a soft touchdown
- **2020 Perseverance Mission:** closed-loop GNC with terrain-relative navigation using orbital maps with divert to a safe landing site, if necessary



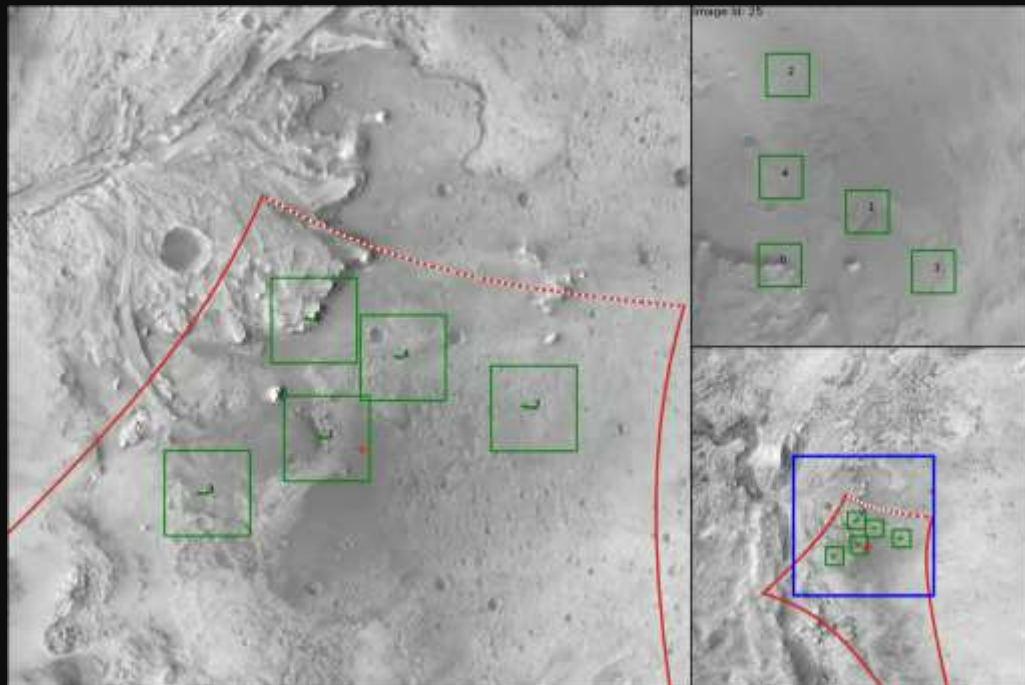
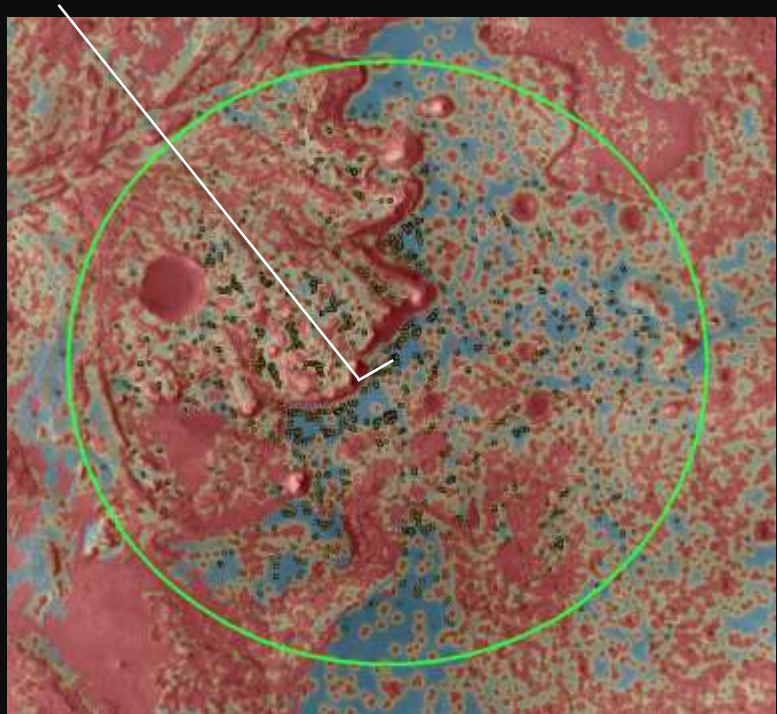
Research



- Pin-point landing using TRN (ocean worlds, lunar landing)
- Sensors and algorithms for real-time detection of hazards not detectable in orbital imagery



Year	Mission	Landing Ellipse
2003	Mars Exploration Rover	150 km × 20 km
2011	Mars Science Lab	20 km × 7 km
2020	Mars 2020	10 km × 10 km

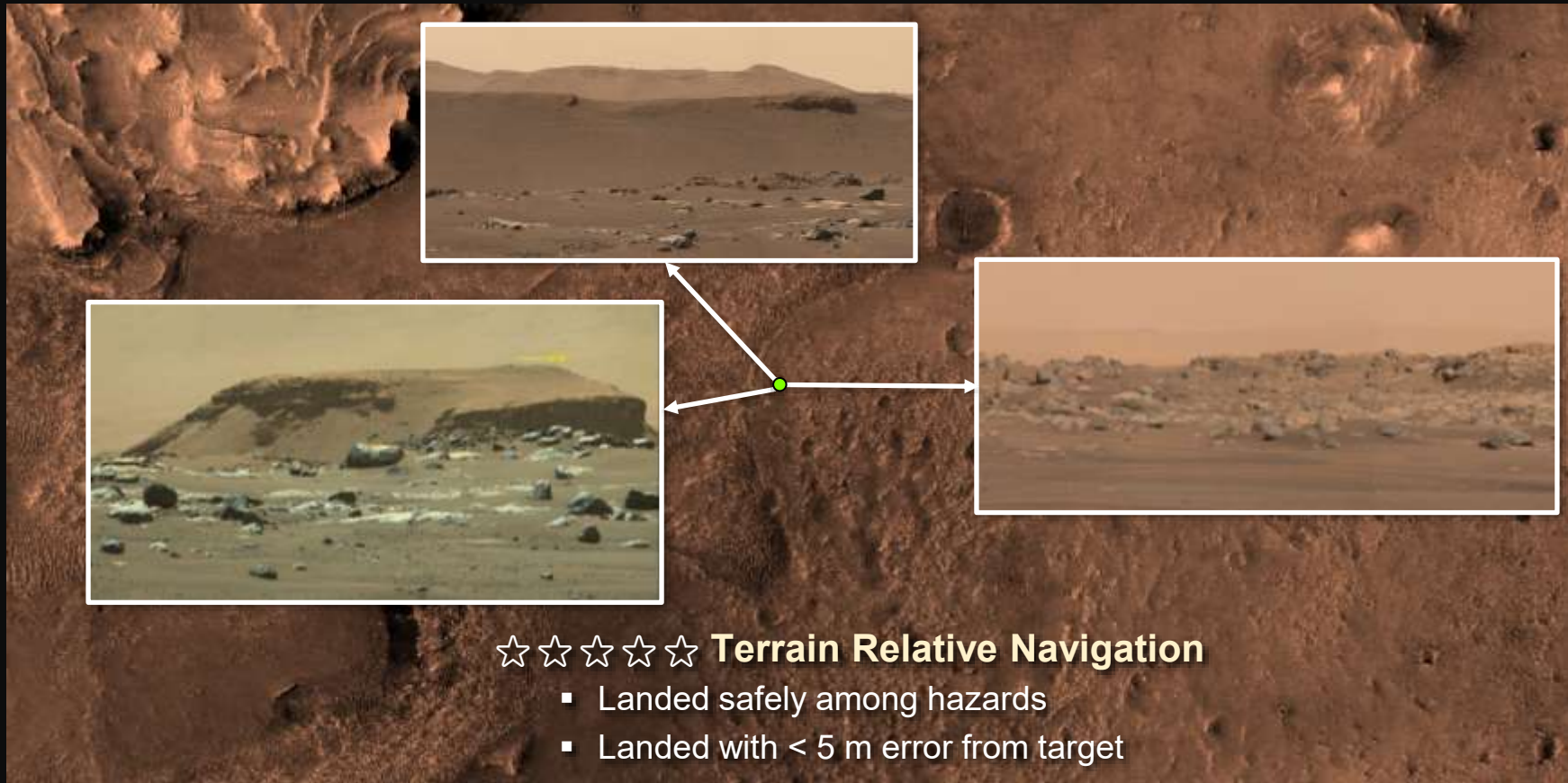
Jezero Crater on Mars



-  Landing Ellipse
-  Landing Hazards

Credit: Andrew Johnson

Mars 2020 TRN Summary



☆☆☆☆☆ Terrain Relative Navigation

- Landed safely among hazards
- Landed with < 5 m error from target

Robot Control

Surface Mobility and Navigation

Flight Deployed

- **1996 Mars Pathfinder:** obstacle avoidance w/ structured light
- **2003 Mars Exploration Rover:** obstacle avoidance with stereo vision; pose estimation and slip detection with visual odometry; visual target tracking
- **2011 Curiosity Rover:** faster visual odometry
- **2020 Perseverance Rover:** thinking while driving, capability to traverse more complicated terrain

Research

- Long-duration, high-speed, energy-efficient autonomous navigation and localization for lunar and martian missions
- Traversability analysis, on-board terrain classification, motion planning under uncertainty
- Extreme-terrain and microgravity mobility and navigation



Perseverance Autonomous Navigation: Sol 122

Perseverance Autonomous Navigation

Distance record: 655.8 m
as of Sol 717-719
(Feb 27, 2023)

Credit:

Olivier Toupet
Hiro Ono
Tyler del Sesto
Michael McHenry
Mark Maimone,
Josh Vander Hook



Robot Control

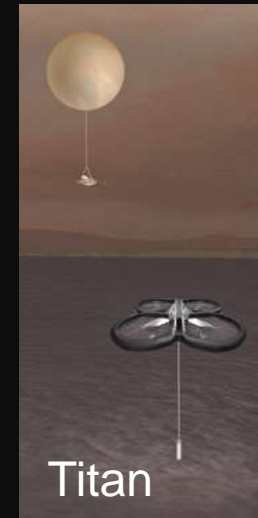
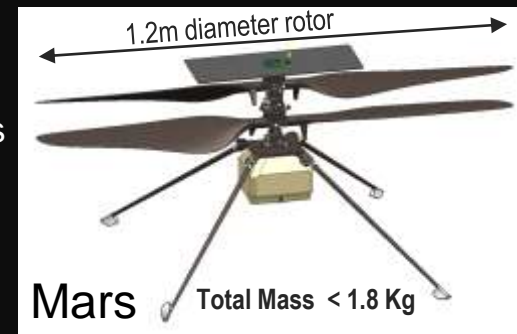
Above-Surface Mobility: Rotorcrafts and Balloons

Flight Deployed

- **2020 Ingenuity Mars Helicopter (tech demo):** completed 72 historic flights with a maximum per flight lateral distance of 704 m and 2 hours and 8.8 minutes of flying time. Flew a total of 17 km.

Research

- **Mars Helicopter with Sample Retrieval Capability:** augment helicopter with robotic arm and mobility to collect sealed samples deposited by Perseverance Rover
- **Mars Exploration:** rotorcraft to host ~2–4 kg payloads and fly 1–10 km per sortie for a total system mass of ~30 kg
- **Titan Exploration:** balloon with rotorcraft daughter ship for surface science
- Autonomy for navigation and safe landing with obstacle avoidance in rough and steep terrain





ARCHITECTING AUTONOMOUS SYSTEMS

DEEP-SPACE NAVIGATION

Spacecraft Control

Deep Space Navigation

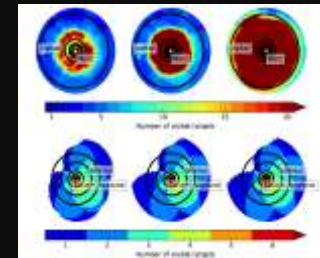
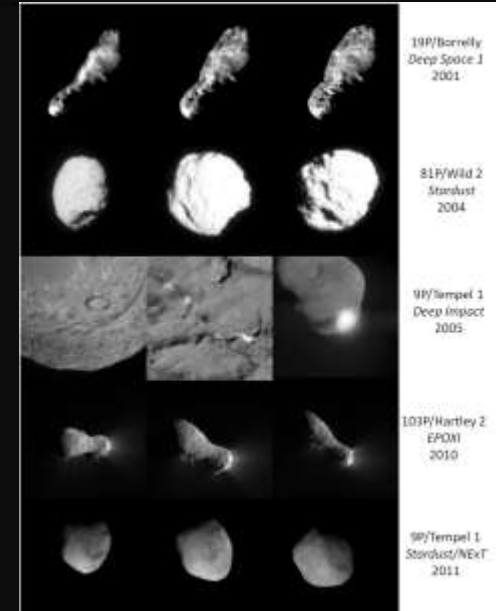


Flight Deployed

- **2002–2011 Stardust:** autonomous navigation for target tracking during flybys of asteroid Anhefrank and comets Wild-2 and Tempel 1
- **2005–2010 Deep Impact:** autonomous navigation for DI impactor to hit comet Tempel 1 and track nucleus for flyby of Tempel 1 and comet Hartley 2
- **1998–2001 Deep Space I (tech demo):** autonomous navigation during cruise and flyby of comet Borrelly
- **2019 ASTERIA (tech demo):** autonomous navigation with CubeSat, imaging asteroids, and using geosynchronous satellites as beacons

Research

- Autonomous Touch and Go (TAG) for comet and asteroid sample-return
- Autonomous navigation across a wide range of solar system missions
- Fusion of optical and one-way radiometric measurements for autonomous navigation



Positioning Accuracies
Across Solar System



WHERE WE ARE TODAY

FROM

ground-sequenced missions
with large ops teams

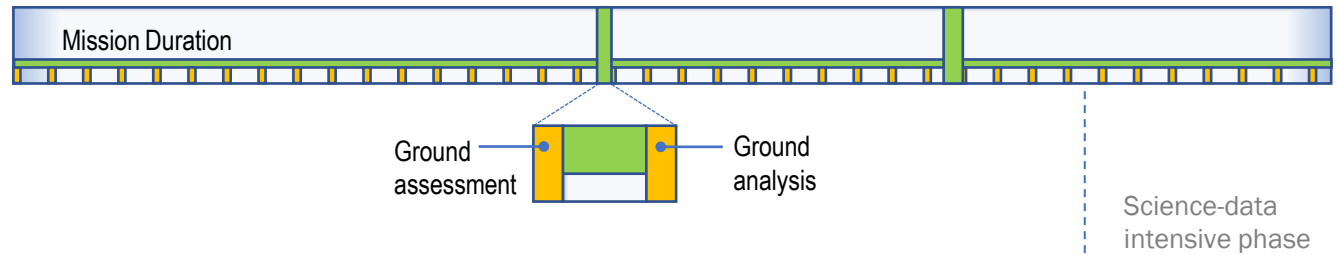


TO

autonomous missions
with smaller ops team






Today's Mission



Tomorrow's Mission



- Open-loop**  **Ground command sequences**
- Closed-loop**  **Onboard goal-driven autonomy**
-  **Ground communication**

Principles for Architecting Autonomous Systems



Information and Knowledge:

- Be explicit and ensure consistency of information
- Fully represent information (uncertainty, timing, and synchronization)

Reasoning:

- Define reasoning scope, accommodate model limitations, and account fully for all knowledge
- Express and connect intent to action
- Enable flexibility, composability, and traceability
- Ensure resiliency to unknowns/errors from multiple sources (operators, system, devices)
- Explicitly coordinate and synchronize behaviors and actions

Control Behaviors and Actions

- Ensure safety of actions in spite of failures
- Enable management of behaviors and actions
- Understand implications of actions (conflicting, local, long-term)

Principles for Architecting
Autonomous Systems



Nesnas, I. A., Rasmussen, R., & Day, J. (2022).
Principles for Architecting Autonomous Systems. AAS

Principles

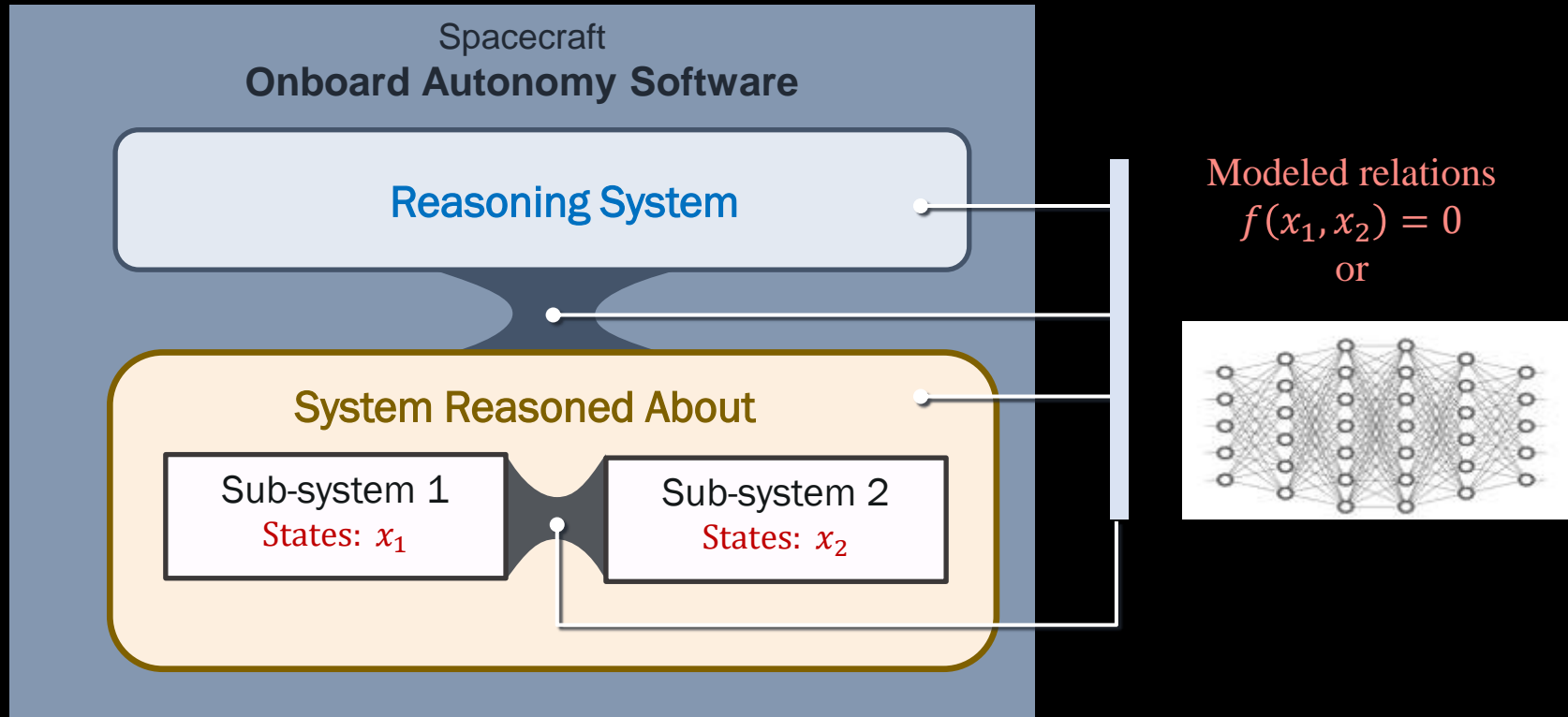


1. Information and Knowledge		
	#	Short Title
Models	1.1	Explicit Assumptions
	1.2	Explicit Models
	1.3	Interconnected Models
	1.4	Abstraction-associated Models
Goals & States	1.5	State Access
	1.6	Fresh Data
	1.7	Goal Uncertainty
	1.8	State Uncertainty
	1.9	Information Delay
	1.10	Reconciled Knowledge

2. Reasoning		
	#	Short Title
Scope & Completeness	2.1	Reasoning Scope
	2.2	Intent Elaboration
	2.3	Criteria Completeness
	2.4	Criteria Cognizance
Behavior/ Model Limitations	2.5	Problematic Intent
	2.6	Model Limitations
	2.7	Unlikely Behavior
	2.8	Unintended Behavior
Coherence, Composability, Flexibility, Traceability	2.9	Knowledge-Action Coherence
	2.10	Cooperative Interactions
	2.11	Bidirectional Association
	2.12	Decision Traceability
	2.13	Runtime Flexibility
	2.14	Function Reallocation
Timing	2.15	Temporal Coordination
	2.16	Multi-clock Synchronization
Intelligence	2.17	Least Regret

3. Control Behaviors and Actions		
	#	Short Title
Control Behaviors	3.1	Managing Devices/Resources
	3.2	Managing Behaviors
	3.3	Local Behavior
	3.4	Ineffective Behavior
Actions	3.5	Explicit Actions
	3.6	Resolving Conflicts and Addressing Implications

Autonomous Spacecraft Architecture



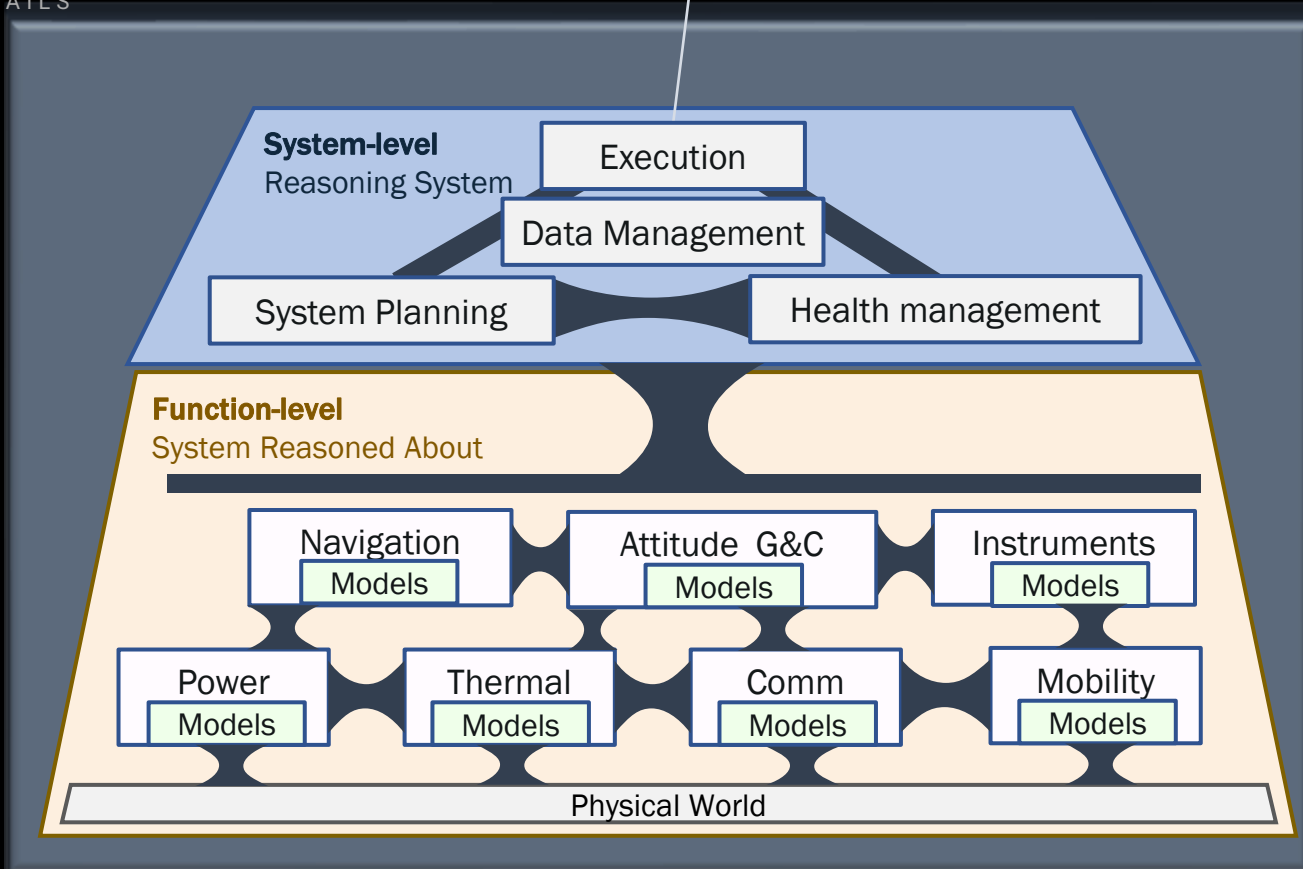
Onboard Reasoning

TECHNICAL DETAILS



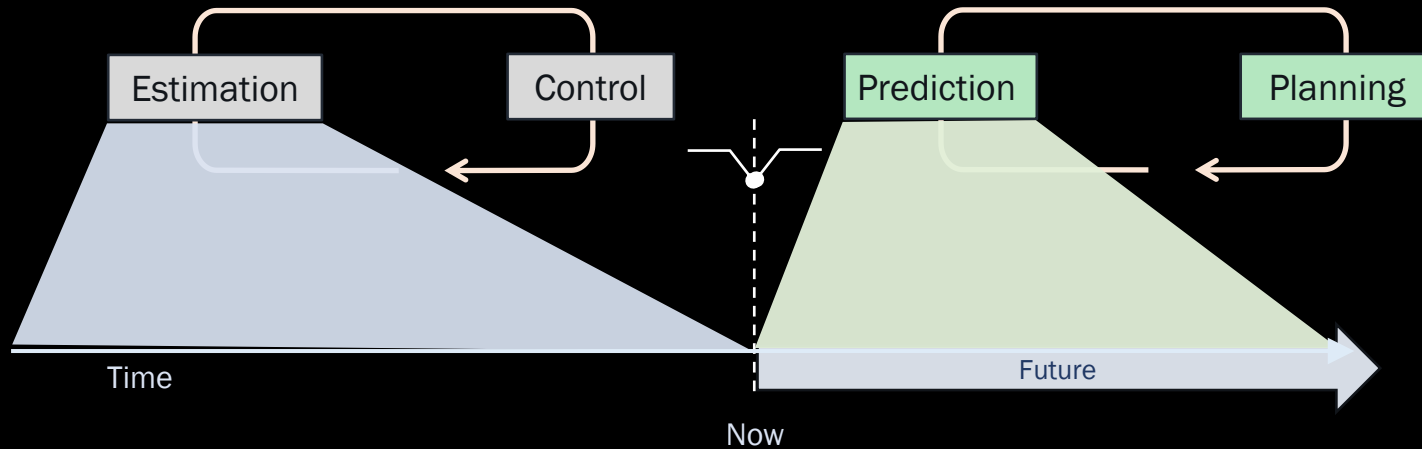
DOMAIN –
STRUCTURAL VIEW

SYSTEM-LEVEL AND
FUNCTION-LEVEL



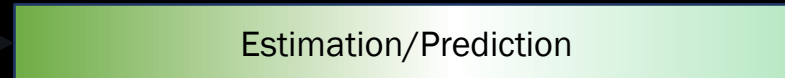


Onboard Reasoning



Sometimes

Pre-plan →



ARCHITECTURE DETAILS

Estimated State
A priori known

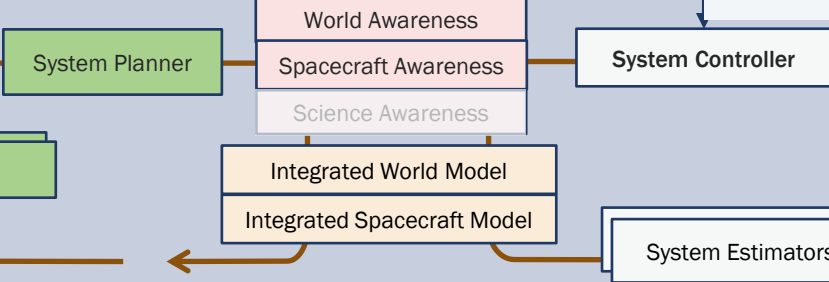
REASONING SYSTEM

Timeline, Symbolic,
Combinatorial

Telemetry

Plan
(intent (goals), tasks)

Embedded
System health management
Data management

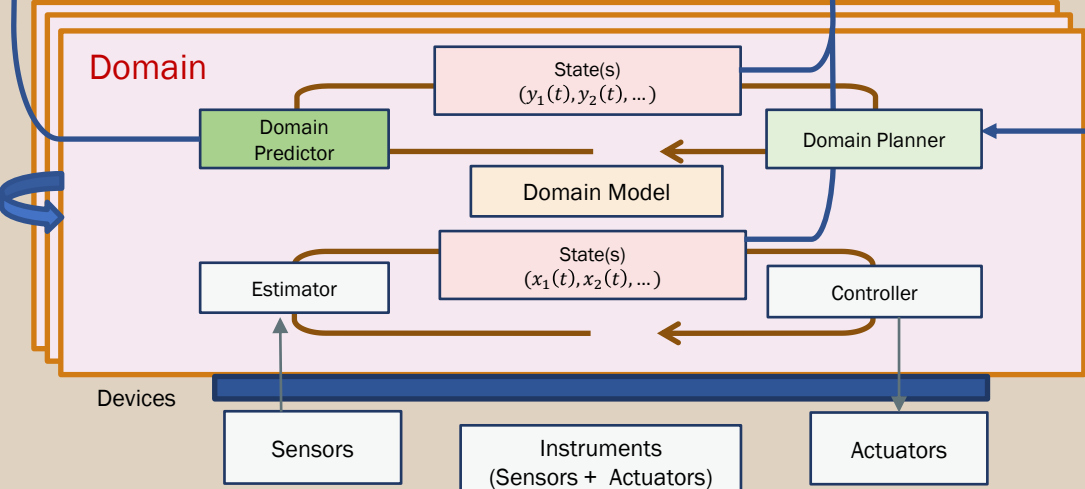


Goals
(elaborated)

SYSTEM REASONED ABOUT

Allocations

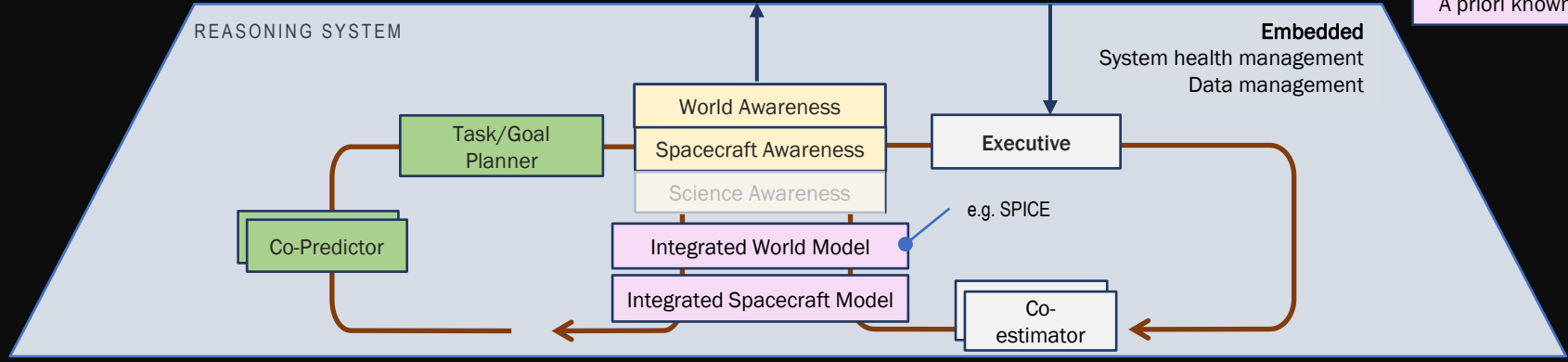
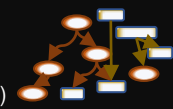
Domain



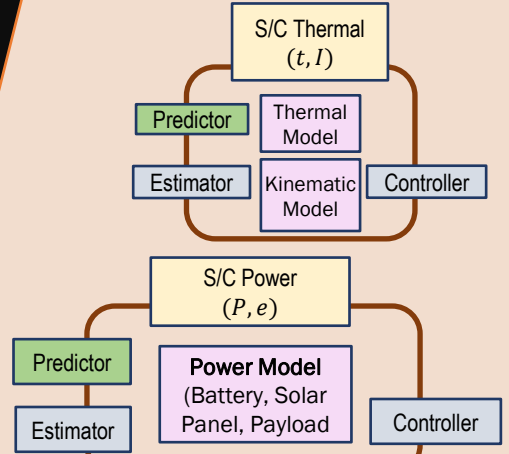
ARCHITECTURE DETAILS

Estimated State

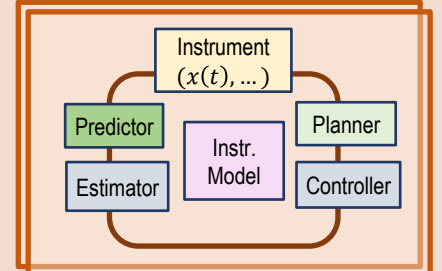
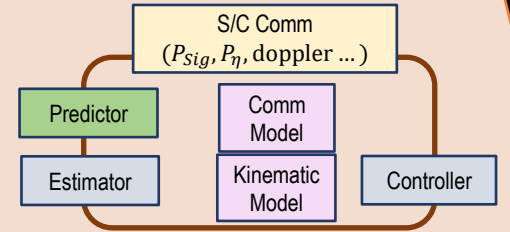
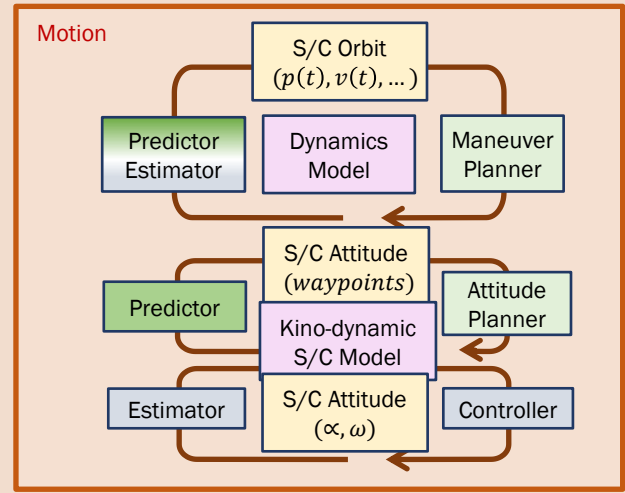
A priori known



SYSTEM REASONED ABOUT



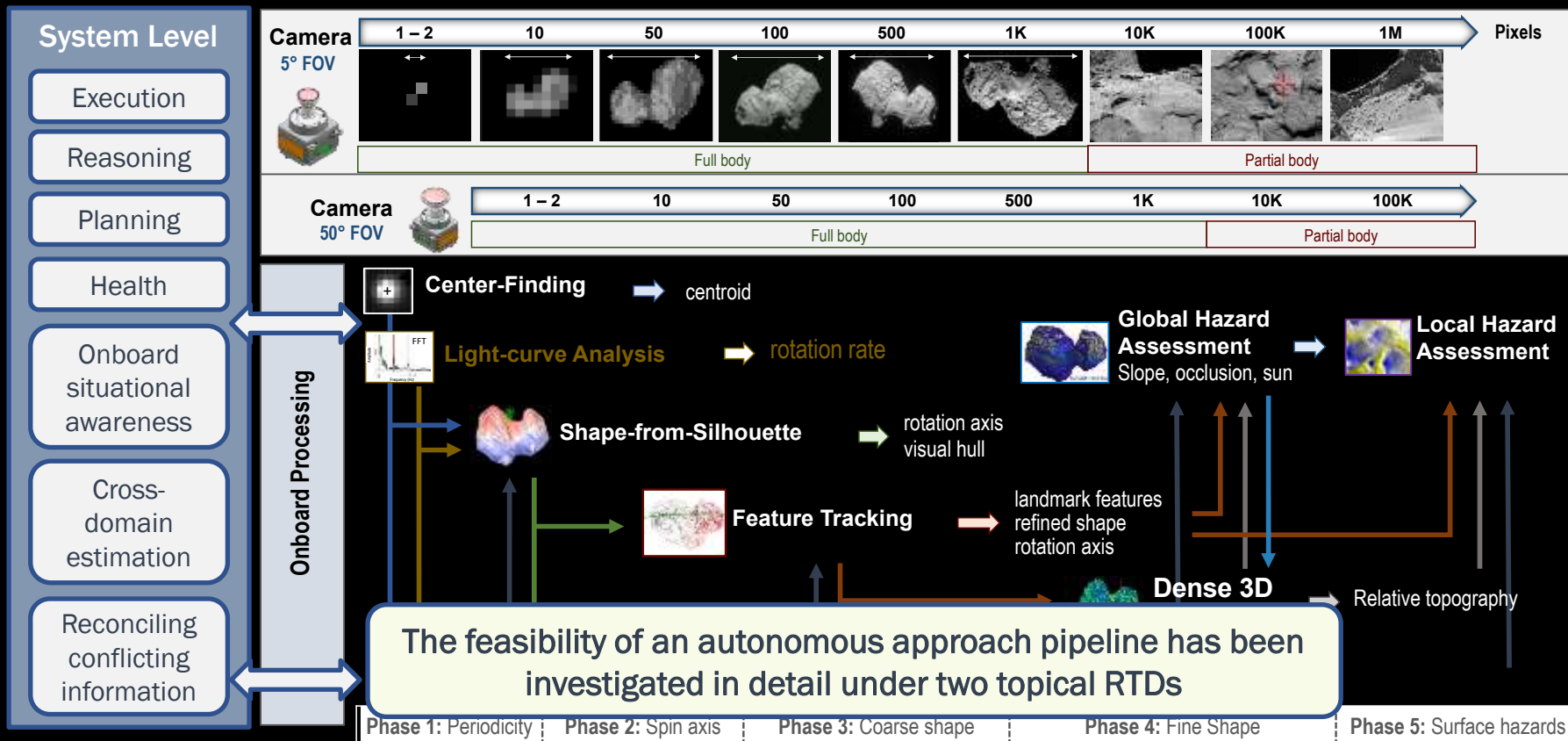
Motion



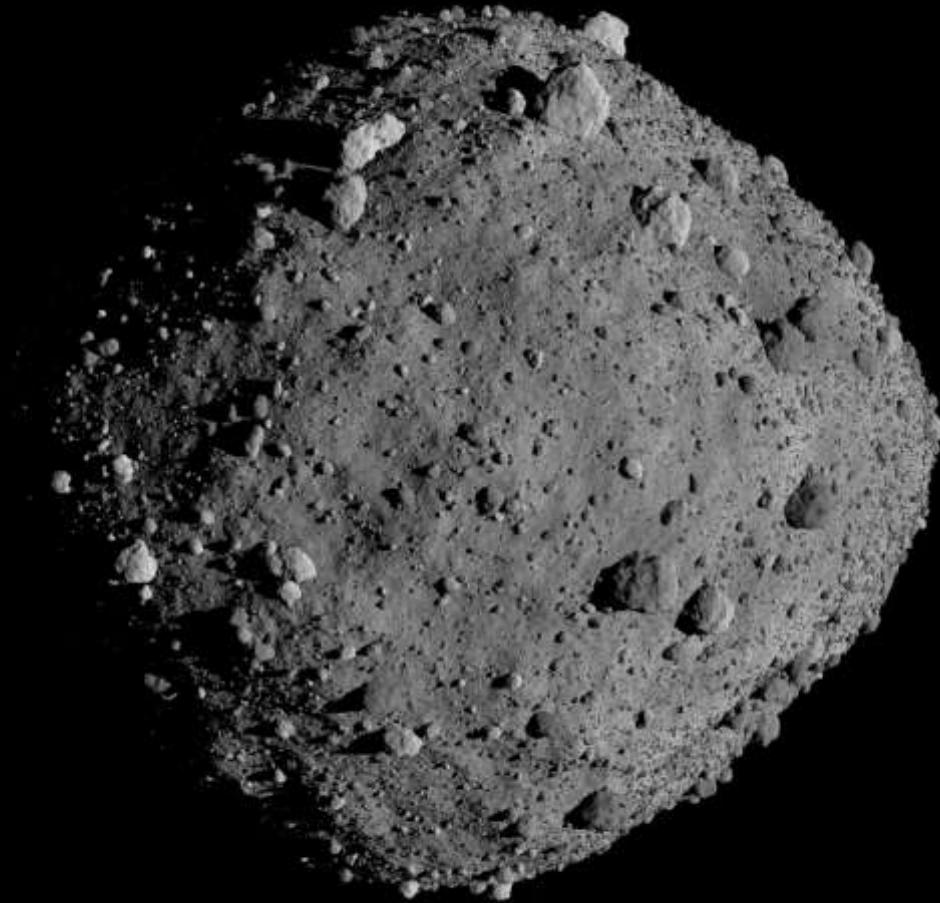
FUNCTION EXAMPLE OVERVIEW:



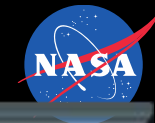
AUTONOMOUS APPROACH NAVIGATION



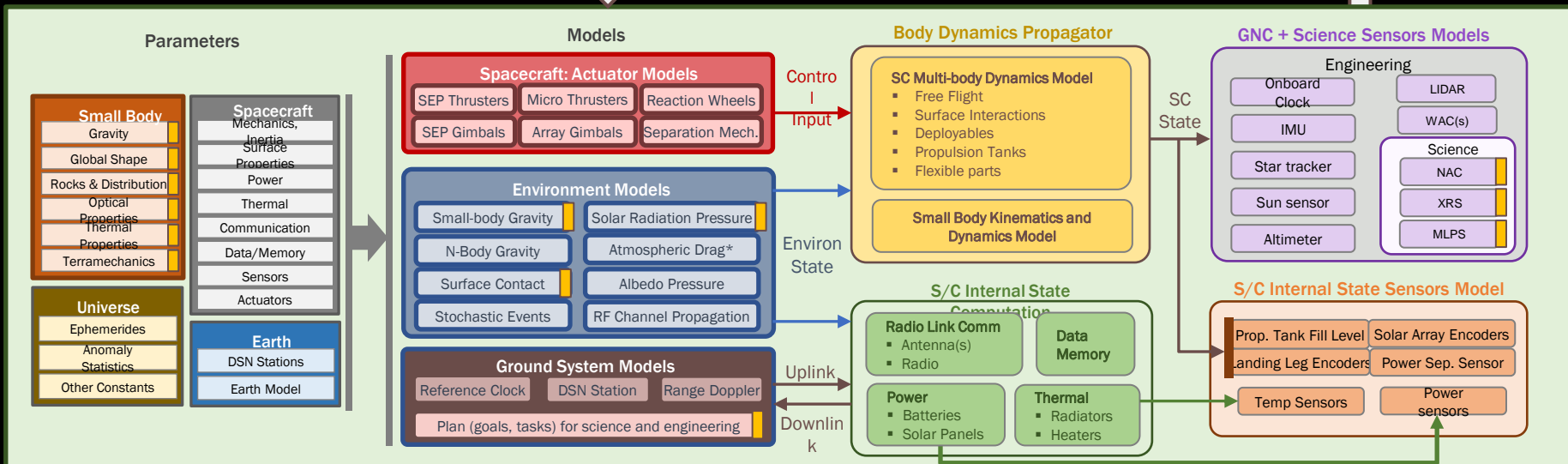
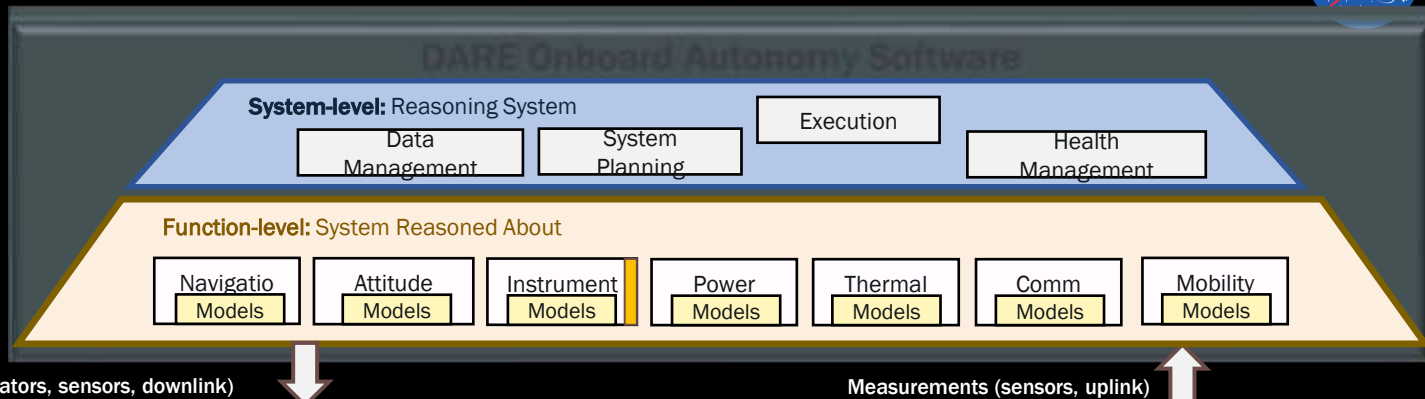
Fully synthetic asteroid
based on Bennu shape /
noise parameters



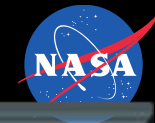
DETAILED-LEVEL DESCRIPTION



Glossary	
SC	Spacecraft
SEP	Solar Electric Propulsion
WAC	Wide-Angle Camera
NAC	Narrow-Angle Camera
XRS	X-Ray Spectrometer
MLPS	Mid- and Long-Wave Infrared Point Spectrometer



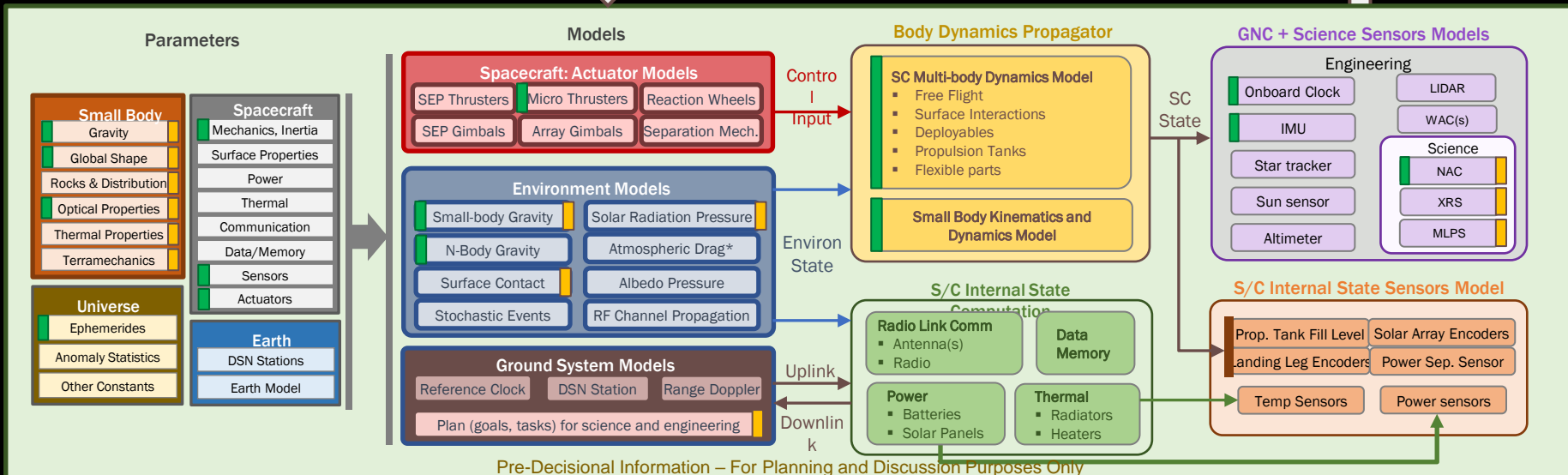
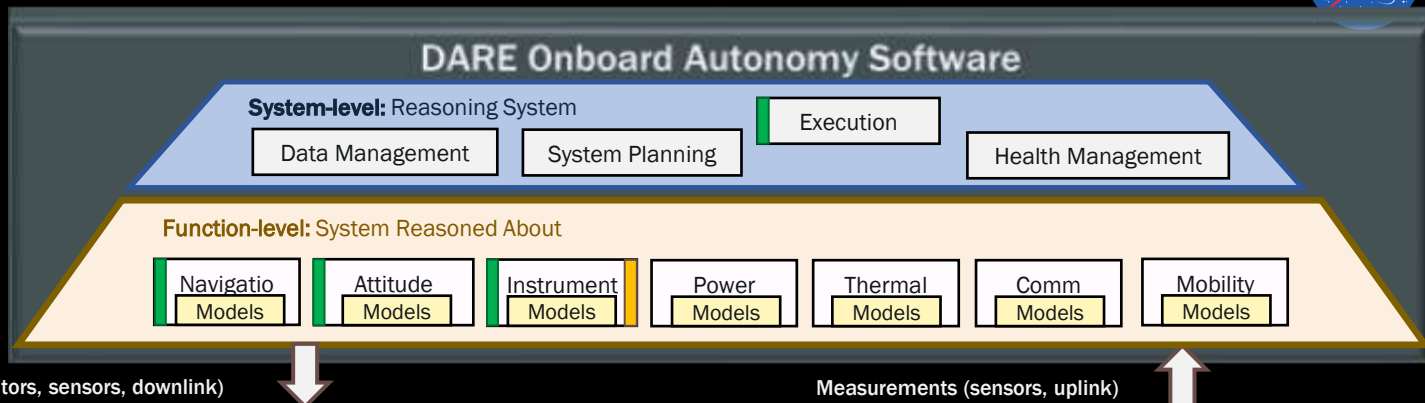
DETAILED-LEVEL DESCRIPTION – PROTOTYPED IN CONCEPT PHASE



Glossary

SC	Spacecraft
SEP	Solar Electric Propulsion
WAC	Wide-Angle Camera
NAC	Narrow-Angle Camera
XRS	X-Ray Spectrometer
MLPS	Mid- and Long-Wave Infrared Point Spectrometer

- █ Relevant Features for Science
- █ Prototyped in Concept Phase (simple model)



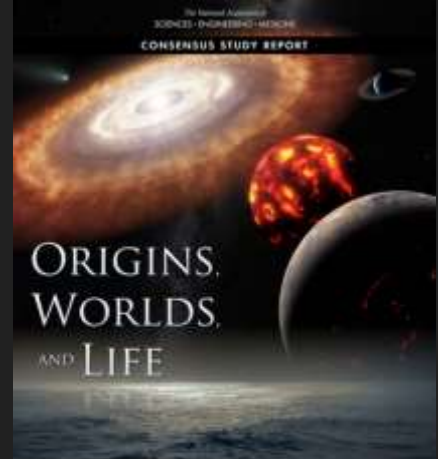
Research



NEXT STEPS

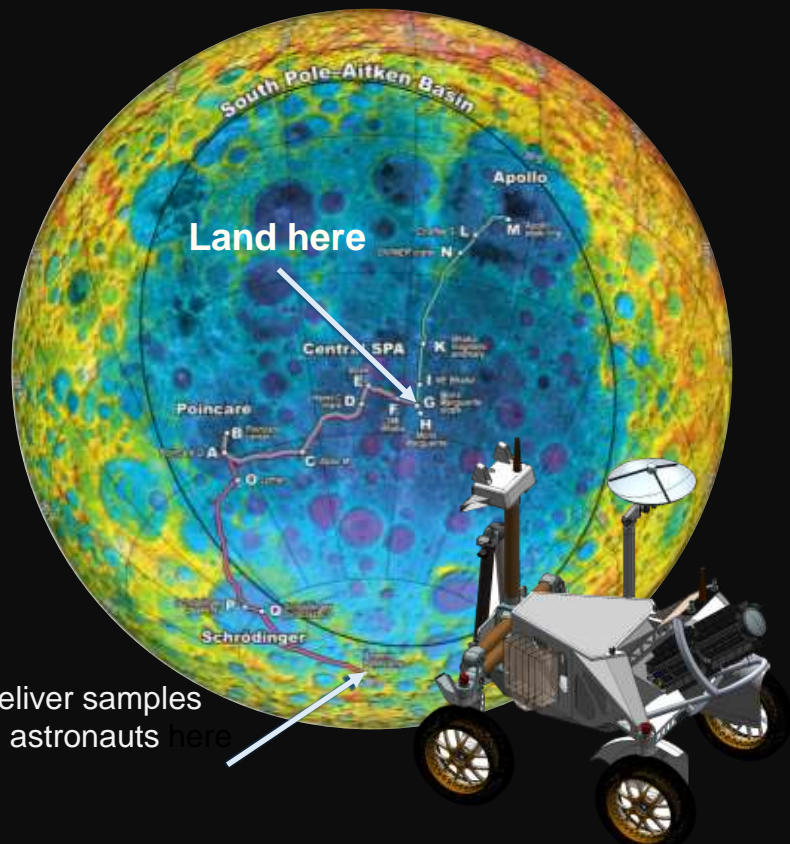
Autonomy Pull in Decadal Mission Concepts

- Direct/indirect references to autonomy needs in mission concepts prioritized by Origins, Worlds and Life decadal survey
- Ranked based on breadth of needs



Mission Name	Study Center	AU	minutes	Duration	Autonomous Science Data Collection	Autonomous Response to Events	Onboard Science Data Analysis and Action	Long Cruise	SC Navigation + Station Keeping + Proximity Operations **	Precision Landing + TBM + Landing Hazard Avoidance	Sampling + Sample Handling	Surface Instrument Placement (Manipulation)	Rover Surface Navigation	Activity Planning/Execution	Fault/Health Management (FHM)	Thermal Management	Power Management	Data Management	Communication Management with Earth	Communication Management with Other Spacecraft
					Science			Motion						Management						
Endurance-A 2,000 km far-side lunar rover to South Pole	JPL	RTG	0.002	0.03	4 years surface	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Enceladus Orbilander Orbiter and lander with sampling arm	APL	RTG	8.5	79	1.5 years orbital phase 2 years surface phase	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
UQP Uranus orbiter and probe	APL	RTG	19	158	4 years orbital tour	✓	✓	✓	✓					✓	✓		✓	✓	✓	
CORAL Centaur orbiter and lander	GSFC	RTG	8.7	113	4 years orbital phase 8 weeks surface phase	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
CERES Asteroid (dwarf planet) sample return	JPL	Solar	2.7	22	10 months orbital phase 2 month surface phase	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓

Endurance: Highest Priority Strategic Medium-Class Mission




Scientific Objective

- Determine the age of South Pole-Aitken (SPA) basin, and the other large basins superposing it
- Provide critical new constraints on the Earth and Moon's bombardment history when life first emerged on Earth

Mission Concept

- A long-range rover that will traverse ~2,000 km across the SPA basin to collect, cache, and bring ~12 samples to the south pole for astronauts to return to Earth

- 
- Rover control
 - Rover navigation
 - Path planning with continuous replanning
 - Terrain Traversability analysis
 - Multi-stereo data fusion
 - Visual odometry
 - Stereovision
 - Inertial sensing and estimation
 - Manipulation (mast)
 - Locomotion
 - Mechanism model
 - Rover/mast kinematics
 - Trajectory generation
 - Servo (PID control)
 - I/O control

Goal:

Move straight forward



Concluding Thoughts

- Autonomy is becoming increasingly critical for remote exploration, where resources are constrained and environments challenging
- Never-visited-before destinations introduce larger uncertainties
- Exploring the surfaces, sub-surfaces, and extreme environments require decision making without adequate *a priori* data
- Physical contact with planetary surfaces/subsurface is challenging
- Artificial intelligence and machine learning will play a key role in future exploration to handle the aforementioned challenges
- Autonomy will involve reasoning, executing, assessing health, coordinating control and providing assurances
- Autonomy advances will challenge assurance of autonomous spacecraft

Caltech's Center for Autonomous Systems and Technologies (CAST)



Conducts research toward these moonshots

- **Explorers:** terrestrial and space operating in harsh environments
- **Guardians:** monitoring and responding (earthquakes, tsunami)
- **Transformers:** swarm robot collaboration to enable new functions
- **Transporters:** terrestrial and space
- **Partners:** robotic helpers and entertainers

<https://cast.caltech.edu/>



Explorers: wind tunnel testing



Transporters: flying ambulance

Acknowledgement



Issa Nesnas
PI



Shyam
Bhaskaran dPI



J. Castillo-Rogez
Science PI



Mory
Gharib
Caltech



Richard
Murray
Caltech



Dan
Scheeres
UC Boulder



Jay
McMahon
UC Boulder



Marco
Pavone
Stanford

External Co-Is

Co-Is and Area Leads



Rashied
Amini
Systems



Saptarshi
Bandyopadhyay
Simulation



Rob Bocchino
Software



Steve
Chien
System-level



Ben Hockman
Landing/
surface Phase



Mitch
Ingham
Architecture
V&V

Co-Is and Team Members



Ali Agha



Roxanne
Arellano



David
Bayard



Zach



Scott
Livingston



Dan Lubey



Duy
Nguyen



Ben Morrell



Hiro



Steve
Chesley



Abhi Jain



Arash
Kalantari



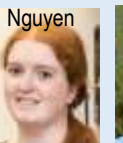
Charles Lee



Gregg
Rabideau



Nicolas
Rouquette



Vivian Steyert



Eric Sunada



Marco Tempest
Creative Tech.



Jacopo
Villa



Eric Wood



Zaki Hasnain



Seung Chung



Martin Feather



John Brophy



Lorraine
Fesq



Jeff Levison



Miguel San Martin



Lukas
Mandrake



Marc
Rayman*



Kar-Ming
Cheung



Steve Wissler



Andrew Johnson

Nolan Fey
(intern)



BACK SLIDES

Caltech's Center for Autonomous Systems and Technologies (CAST)



Conducts research toward these moonshots

- **Explorers:** terrestrial and space operating in harsh environments
- **Guardians:** monitoring and responding (earthquakes, tsunami)
- **Transformers:** swarm robot collaboration to enable new functions
- **Transporters:** terrestrial and space
- **Partners:** robotic helpers and entertainers

<https://cast.caltech.edu/>

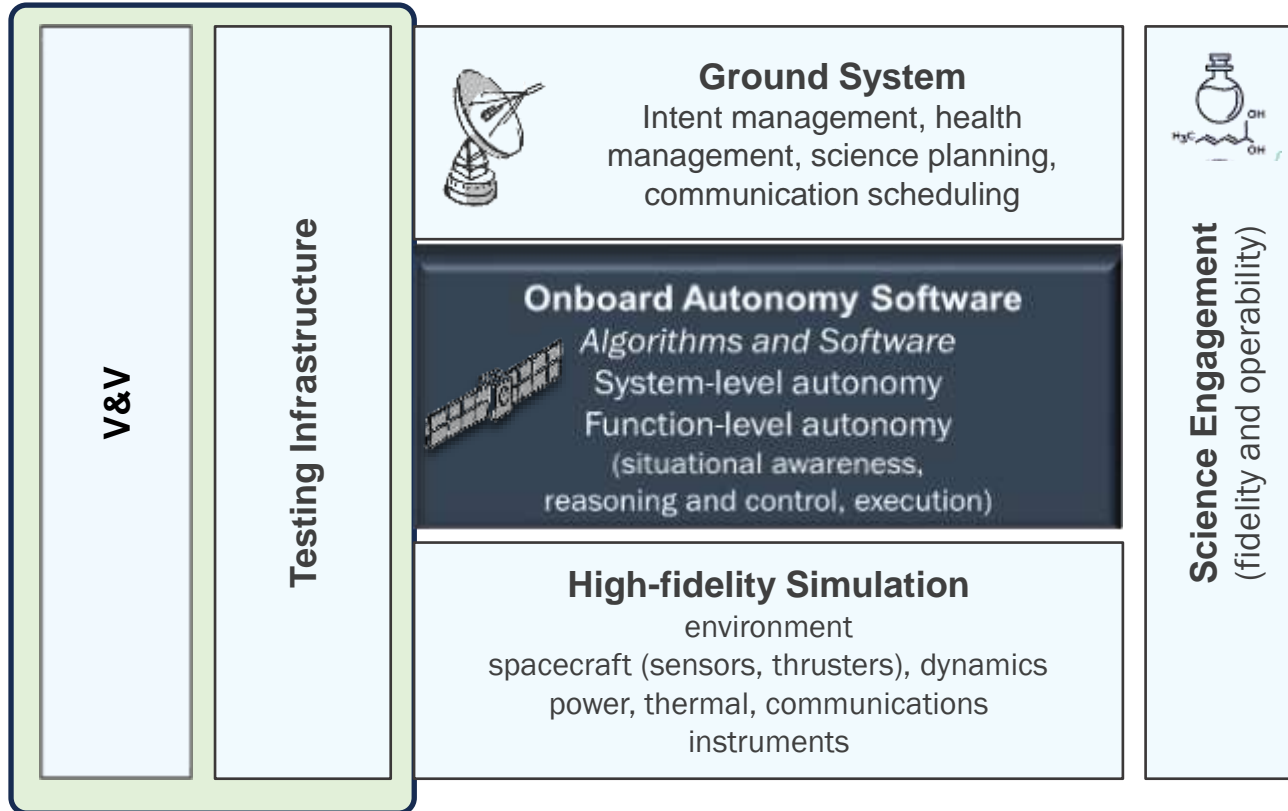


Explorers: wind tunnel testing



Transporters: flying ambulance

Overall System Perspective



What Motivates Planetary Exploration?

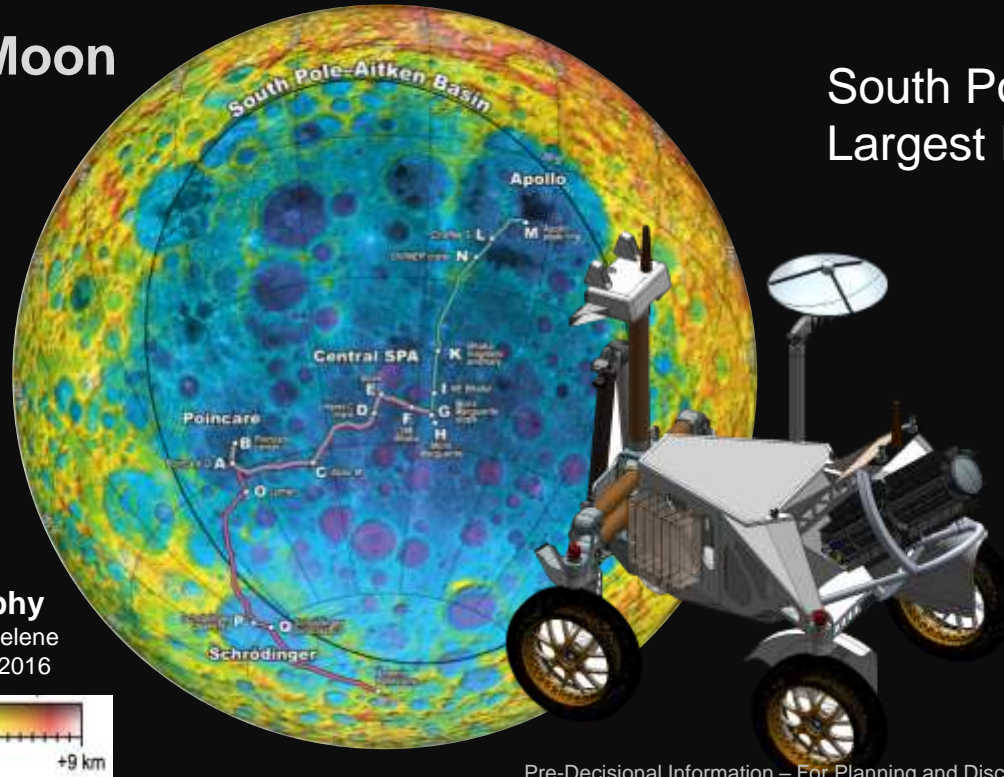
Big science questions:

- Origins
- Worlds and processes
- Life and habitability

Origins

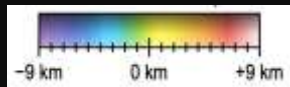
Example: Endurance – Lunar Sample Return Mission Concept

The Moon



Topography

LRO LOLA / Selene
Barker et al., 2016




South Pole Aitken Basin - oldest and Largest Impact Crater in Solar System

- Collect 12 samples (100 kg) along 2,000 km route
- Drive during day and night
- Bring samples to South Pole
- Astronauts pick up and bring samples to Earth for study

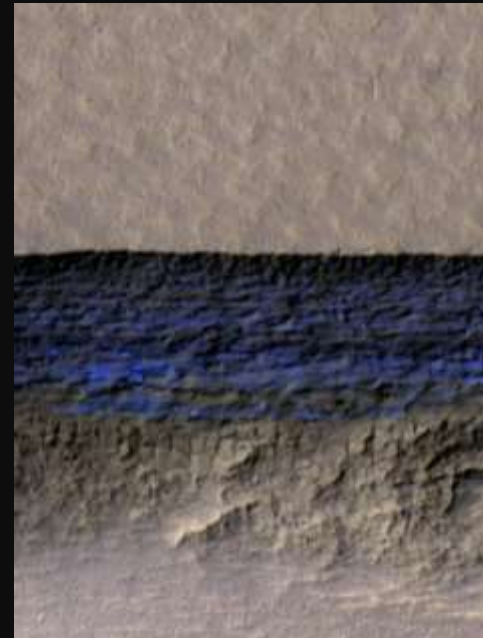
Worlds and Processes

Examples: Uranian System

Martian Ice and Water



Evolution of planet,
rings, and moons



Water Ice on Scarps

~50° slopes at mid-latitudes
Enhanced blue ~100 m

Credit: NASA/JPL-Caltech/UA/USGS



Recurring Slope Lineae

35° slopes

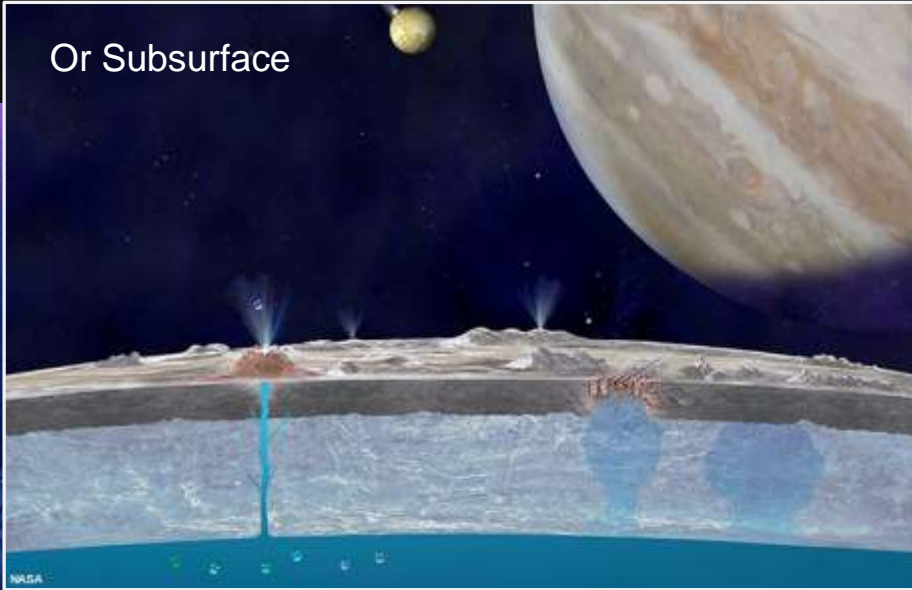
Credit: NASA/JPL-Caltech/UA/USGS
MRO HIRISE

Life and Habitability

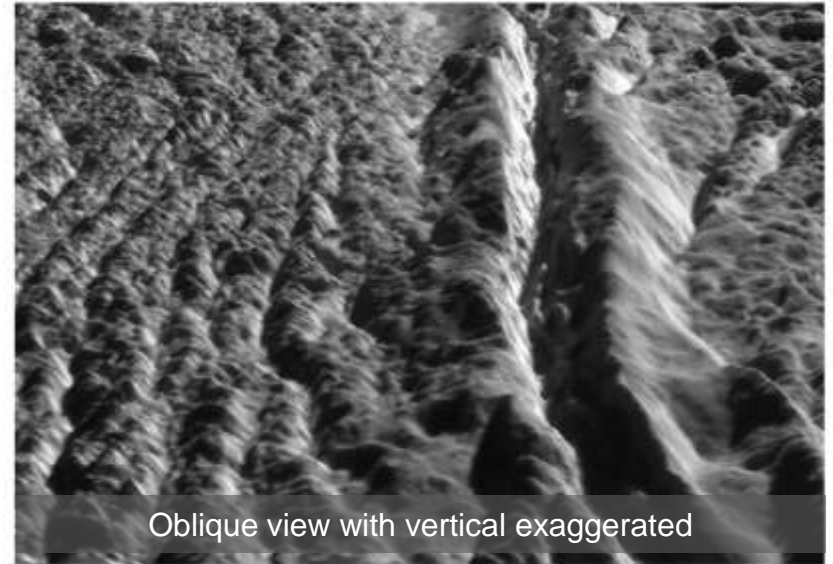
Examples: Ocean Worlds

Europa

Or Subsurface



Enceladus

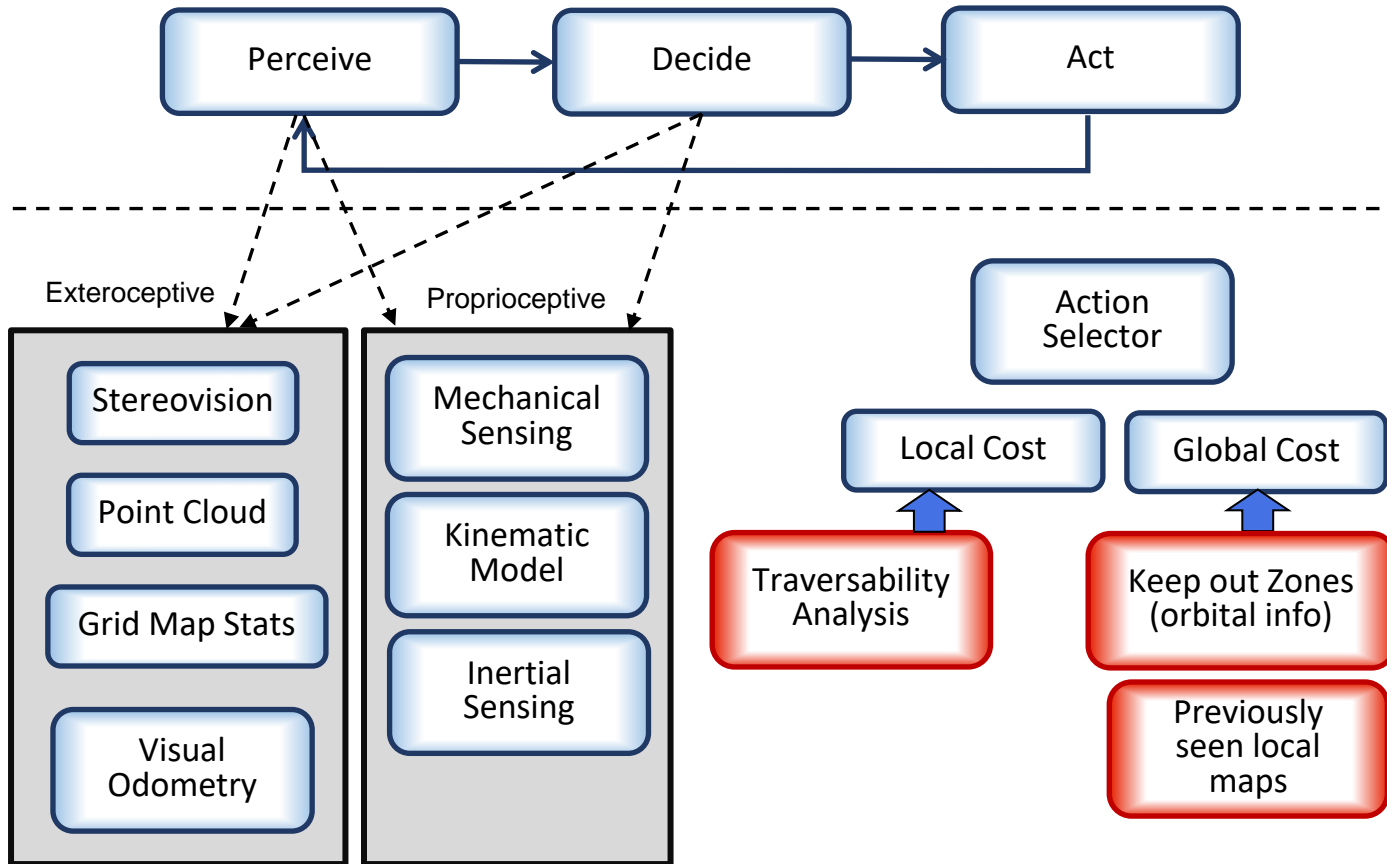


Oblique view with vertical exaggerated

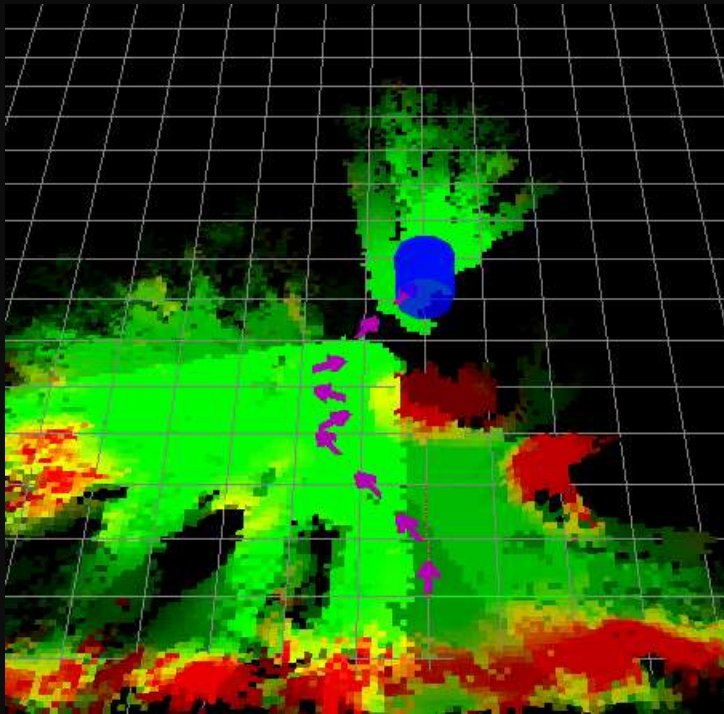
Plumes of Water Ice

Credit: NASA/JPL-Caltech/Space Science Institute

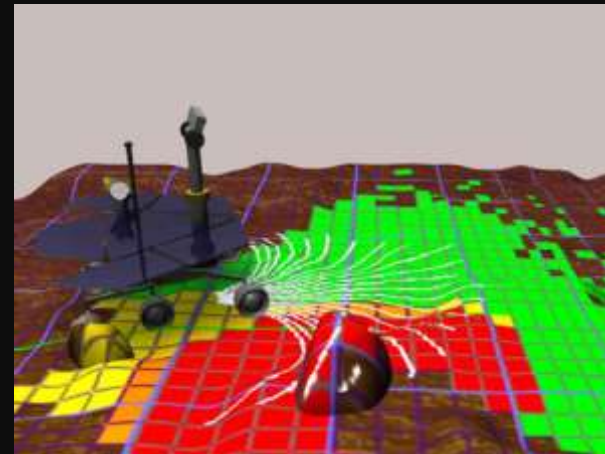
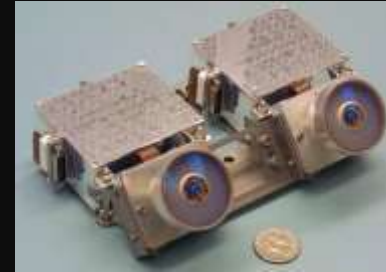
Function-level Autonomy: Onboard Navigation



Terrain Analysis and Hazard Detection



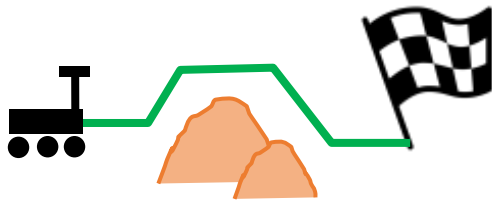
Credit: CLARAty - JPL/Carnegie Mellon - C. Urmson, et al.



Credit: JPL/GESTALT navigation - Mark Maimone

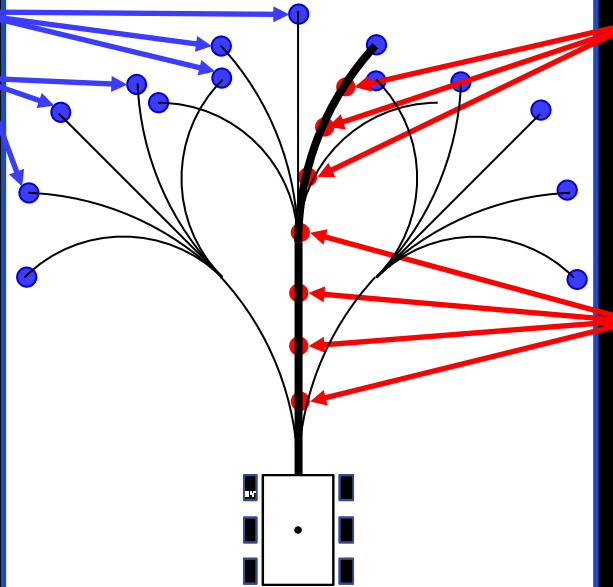
Perseverance Enhanced Navigation

Global Planner



- Gives cost from the end of tree to goal
- Routes computed on 200 m x 200 m map
- 1 m resolution
- Considers slope, roughness, keep-out zones

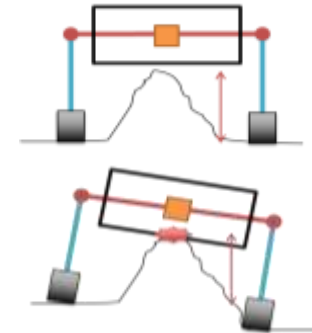
Local Planner



- Selects best path for the next 6m

ACE

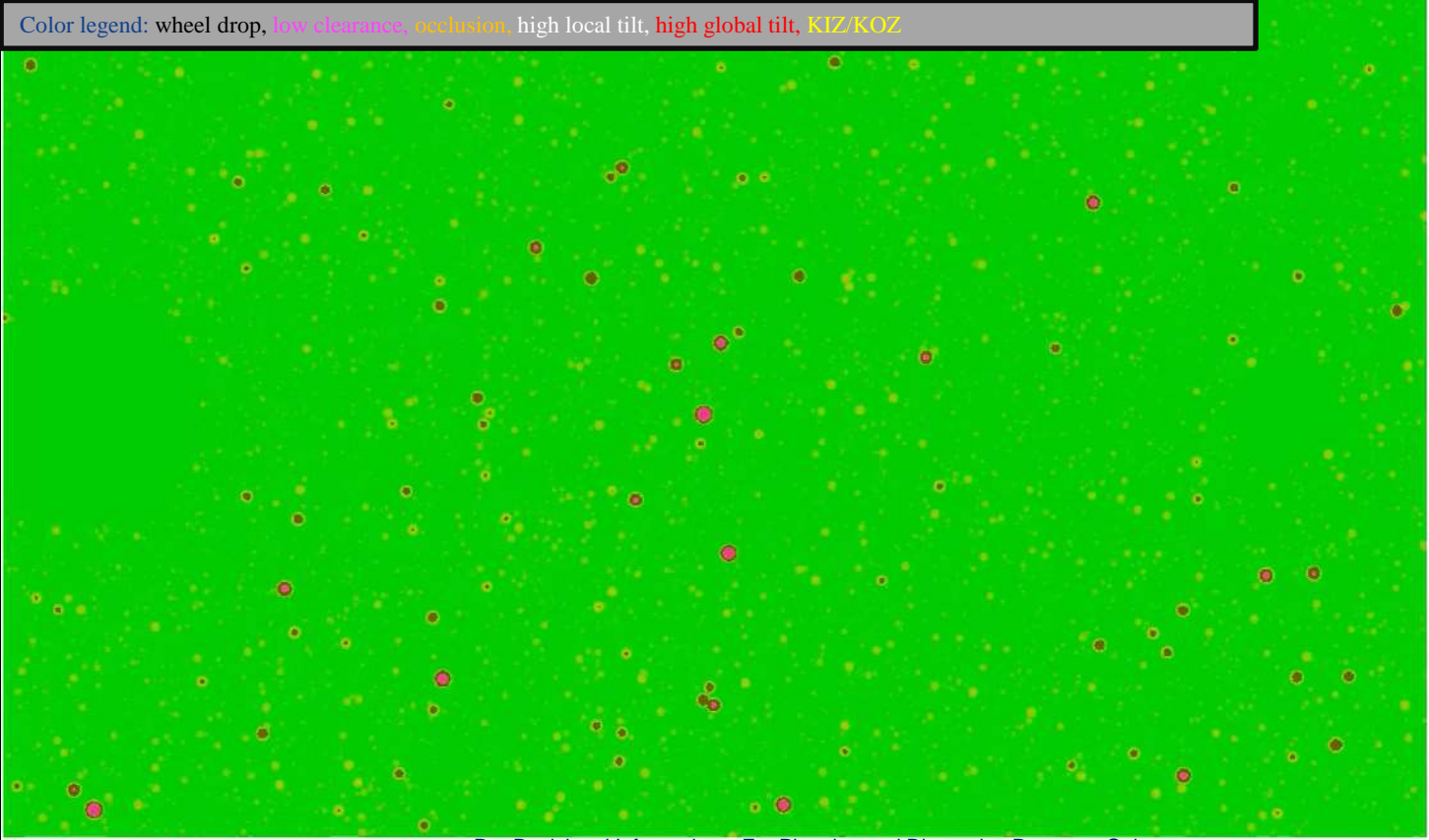
(Approx. Clearance Est.)



- Runs every 25 cm or 10° for turn in place
- Checks clearance, tilt, suspension and attitude limits, wheel drop

Monte Carlo Simulations

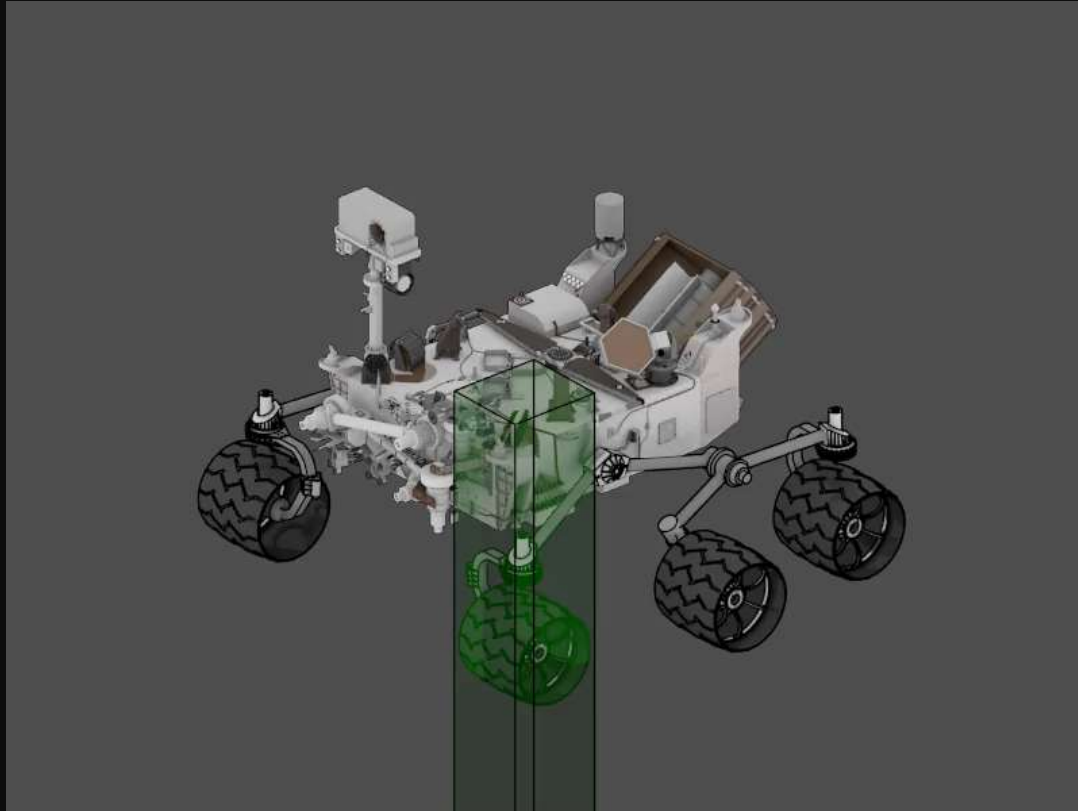
Color legend: wheel drop, low clearance, occlusion, high local tilt, high global tilt, KIZ/KOZ



Pre-Decisional Information - For Planning and Discussion Purposes Only

Credit: Guillaume Matheron, Olivier Toupet, Tyler Del Sesto, Hiro Ono, Michael McHenry

ACE: Approximate Clearance Evaluation



Credit: Guillaume Matheron, Olivier Toupet, Tyler Del Sesto, Hiro Ono, Michael McHenry

Image-based Terrain Classification

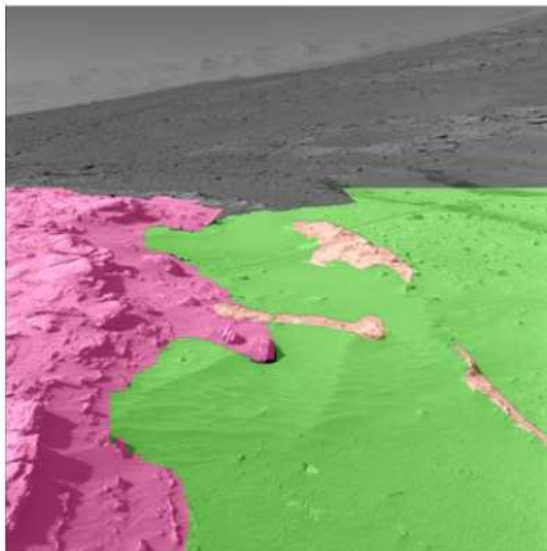
Surface Navigation



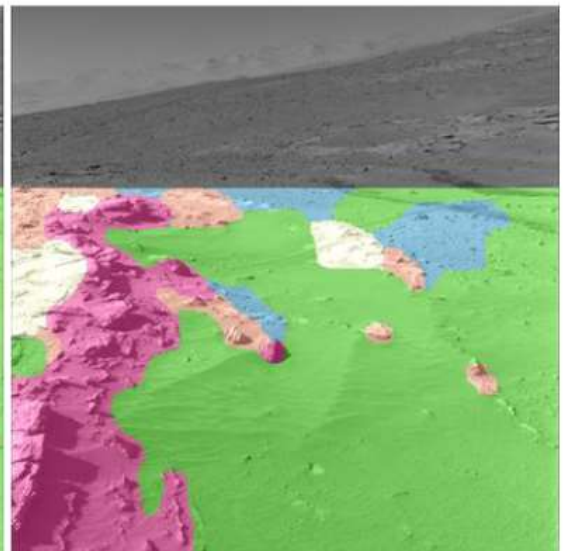
Raw Navcam



Human



Terrain classifier

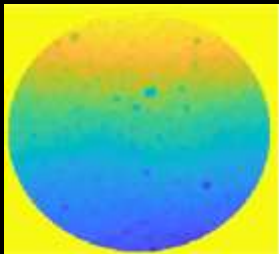


Adaptive Tree Searches

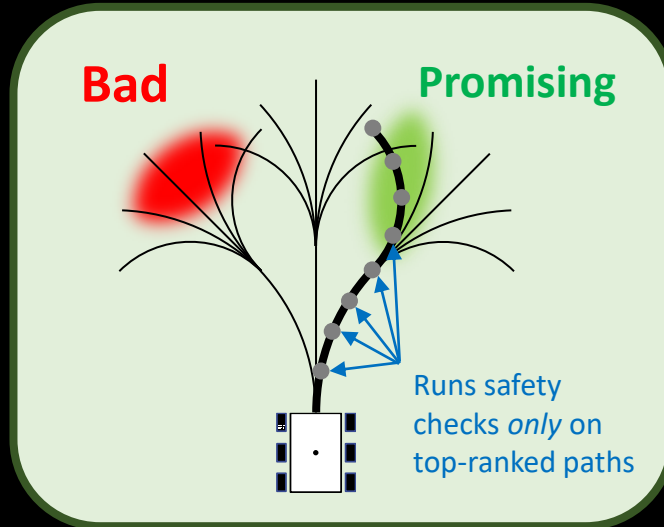
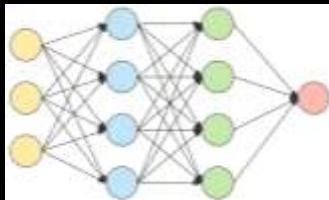
- Machine-learning-based initial terrain assessment to bias search
- Model-based traversability verification



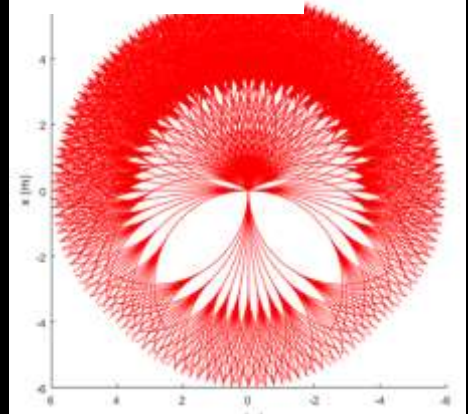
Heightmap



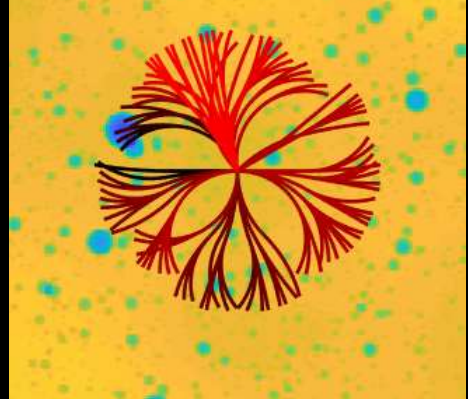
Deep learning



Fixed search tree



Terrain-aware search tree





Mars 2020 Onboard Scheduler

- M2020 Rover mission is developing an onboard scheduler to use remaining resources (time, energy, data volume) from prior onboard execution.
- The Mars 2020 Onboard Scheduler is a (Rabideau and Benowitz 2017)
 - Single-shot, non-backtracking scheduler that
 - schedules in *priority first order* and
 - never removes or moves an activity after it is placed during a single scheduler run.
 - activities are not preempted
 - it does not search except for
 - valid intervals calculations
 - sleep and preheat scheduling.